

SSI Calculation Sheet 2016

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| Step | Calculations |
|  |  |
| Unearned Income (e.g., SSDI) | \_\_\_\_\_\_\_\_\_\_  |
| General Income Exclusion (GIE) $20 | * 20
 |
| Total Countable Unearned Income | = \_\_\_\_\_\_\_\_  |
|  |
| Gross Earned Income | \_\_\_\_\_\_\_\_ |
| Student Earned Income Exclusion (up to $1780) | * \_\_\_\_\_\_\_\_
 |
| Remainder | = \_\_\_\_\_\_\_\_  |
| GIE (if not used above) $20 | -20 |
| Remainder | = \_\_\_\_\_\_\_\_\_ |
| Earned Income Exclusion (EIE) $65 | -65 |
| Remainder | = \_\_\_\_\_\_\_\_\_ |
| Impairment Related Work Expense (IRWE) | * \_\_\_\_\_\_\_\_\_
 |
| Remainder | \_\_\_\_\_\_\_\_\_ |
| Divide by 2 | ÷ 2 = \_\_\_\_\_\_\_\_\_ |
| Blind Work Expenses (BWE) | * \_\_\_\_\_\_\_\_\_
 |
| Total Countable Earned Income | = \_\_\_\_\_\_\_\_\_ |
|  |
| Total Countable Unearned Income | \_\_\_\_\_\_\_\_  |
| Total Countable Earned Income | + \_\_\_\_\_\_\_\_\_ |
| PASS Plan Deduction | * \_\_\_\_\_\_\_\_\_
 |
| Total Countable Income | = $ \_\_\_\_\_\_\_\_\_  |
|  |
| Base SSI Rate ($733 indiv, $489 VTR, $1100 couple)  | $ \_\_\_\_\_\_\_\_\_  |
| Total Countable Income | * \_\_\_\_\_\_\_\_\_
 |
| Adjusted SSI Payment | = $ \_\_\_\_\_\_\_\_  |
|  |
| Adjusted SSI Payment | \_\_\_\_\_\_\_\_\_\_  |
| Gross earned income received | + \_\_\_\_\_\_\_\_\_  |
| Gross unearned income received | + \_\_\_\_\_\_\_\_\_ |
| Total Monthly Income | = $ \_\_\_\_\_\_\_\_  |
| PASS, BWE or IRWE Expenses | * \_\_\_\_\_\_\_\_\_
 |
| Total Financial Outcome | = $ \_\_\_\_\_\_\_\_ |